## Get In Touch 2023 Officers

President: Sally Brungardt President Elect: Jean Curry, CLU, FSS, LUTCF Executive Director/Treasurer: Cait Halpain Regional Committeeman: Randy Russell Immediate Past President: Lindsay Garber

#### Heartland Board of Directors

Michael Holmes, Delmer Regehr, Ethan Bertrand, Jim Fletcher, Greg McMillan



Phone Number 785-280-0210

#### E-mail Address caithalpain@outlook.com



66 Together, we are.. NAIFA of the Heartland

NAIFA of the Heartland

# Membership Opportunities

Please use this brochure as a resource for quick information and events planned for all members and guests of NAIFA of the Heartland





## Continuing Education Credits

Courses are available to NAIFA of the Heartland Members and Guests on the 3rd Tuesday of each **even numbered month**.

10:00 am - 12:00pm \*

Martinelli's Little Italy 158 S Santa Fa Salina, KS 67401

Lunch and CE costs are covered in full by your NAIFA Heartland membership

Non - Members may attend CE/Lunch at additional costs: <u>\$15.00 for Lunch and \$15.00 per CE course</u> NAIFA of the Heartland will submit all CE credits to NIPR on your behalf

If you are interested in attending a CE event, please let us know by replying via the email notification that is sent out prior to the meeting.

<u>If you are not receiving the emails from us,</u> <u>please reach out to be added to the email group</u>

CaitHalpain@outlook.com

### **CE Course Schedule**

February 21, 2023

Introduction to Estate Planning | Jeff Norris 2 Hour General Course

<u>April 18, 2023</u> 10:00am - 12:00pm | Annuity Planning |

Randy Russell

2 Hour General Course

#### <u>June 20, 2023</u>

9:00am - 11:00am | Active Shooter | Trooper Ben 2 Hour General Course 11:00am-2:00pm\* | Ethics | Kansas Insurance Fraud Dept.

2 Hour Ethics Course \*one hour lunch break applies\* 2:00pm-4:00pm | Successful Selling | Jason Gossard & Michelle Hubert

> 2 Hour General Course August 15, 2023

10:00am - 12:00pm | Workman's Comp | Kansas Division of Work Comp 2 Hour General Course October 17, 2023

10:00am - 12:00pm Life Insurance Selling | Tim VanDonge 2 Hour General Course

**1:00pm - 3:00pm** Life Insurance Supplements the Financial Plan and minimizing Taxes in Retirement

Ron Lee 2 hour General Course **December 12, 2023** 

> Lunch with Legislators No CE Scheduled More details to follow

## NAIFA Kansas 2023 Board of Directors

Brad Noller, **President** <u>bnoller@amfam.com</u> Jim Moore, LACP, AIF, **President Elect** <u>jim@mcdanielknutson.com</u> Jean Curry, CLU, FSS, LUTCF,

Secretary/Treasurer jeancurry56@gmail.com James Garrison, CASL, National Committeeman jim@jimgarrison.biz Gus Suarez, LUTCF, Immediate Past President gus.suarez.cowu@statefarm.com

#### NAIFA Kansas Staff

Sandy Braden, **Executive Director and Lobbyist** <u>sandy@naifakansas.org</u> Brad Parker, CAE, **Operations Director** <u>brad@naifakansas.org</u>

### The Joe Seed Memorial

### **Golf Tournament**

Proceeds funding the NAIFA of the Heartland Annual Scholarship Saturday, October 14, 2023 *More details to folfow*